

LOC ID: _____

C. Student Tax Income Information

Did you file a Federal Tax Return for 2023? _____ Yes _____ No

Were you required to file a Federal Tax Return for 2023? _____ Yes _____ No

1. If you answered YES, you did file, check the circle that applies:

- ☐ I **have used** the IRS Data Exchange (DDX) tool to transfer my **2023** IRS income information into my FAFSA.
- ☐ I will submit my **2023 IRS tax return transcript(s)**: (You can obtain a free federal tax transcript by going to the IRS website at www.irs.gov/Individuals/Get-Transcript, or call the IRS transcript request line at 1-800-908-9946.)

2. If you answered NO, you did not file, please submit:

- ☐ A Verification of Non-Filing from the IRS. (This can be requested at www.irs.gov/Individuals/Get-Transcript using the “Get Transcript by Mail” option, or by using IRS form 4506-T, selecting option 7. Please have the verification mailed to yourself so that you can add your LOC ID number before submitting it to our office.
- ☐ If you worked in 2023, also attach a photocopy of your 2023 W-2s and unemployment documents (if applicable).

Income Source	2023 Amount
a.	\$
b.	\$
c.	\$

D. Parent Tax/Income Information (if student is married)

Did your parent file a Federal Income Tax Return for 2023? _____ Yes _____ No

Was your spouse required to file a Federal Tax Return for 2023? _____ Yes _____ No

1. If you answered YES, they did file, check the circle that applies:

- ☐ We **have used** the IRS Data Exchange (DDX) tool to transfer my **2023** IRS income information into my FAFSA.
- ☐ I will submit my spouse's 2023 IRS tax return transcript(s): (You can obtain a free federal tax transcript by going to the IRS website at www.irs.gov/Individuals/Get-Transcript, or call the IRS transcript request line at 1-800-908-9946.)

2. If you answered NO, they did not file, please submit:

- ☐ A Verification of Non-Filing from the IRS. This can be requested at www.irs.gov/Individuals/Get-Transcript using the “Get Transcript by Mail” option, or by using IRS form 4506-T, selecting option 7. Please have the verification mailed to yourself so that you can add your LOC ID number before submitting it to our office.

Income Source	2023 Amount
a.	\$
b.	\$
c.	\$

E. Certification

I hereby certify that all statements and information provided on the worksheet are true, complete, and correct to the best of my knowledge. If asked by authorized official, I agree to give proof of the information that I have given on this worksheet. I understand it is a federal crime to purposefully give false or misleading information on this worksheet, which may be subject to a fine, imprisonment, or both.

Student Signature: _____

Date: _____

Parent Signature: _____

Date: _____